

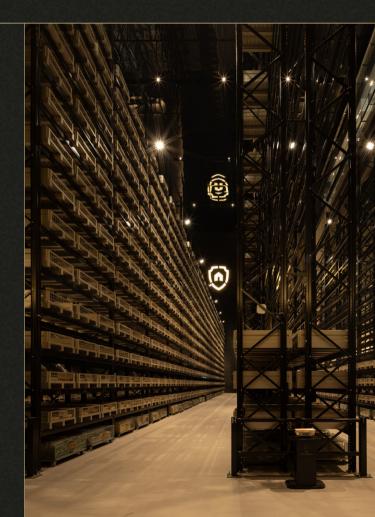
ABOUT THE RESERVE

The Reserve is a secure vaulting facility that enables clients worldwide to acquire and store physical assets, providing a safe haven for future generations against geopolitical, civil, and financial crises.

Located in Singapore, a stable, wealthy, and neutral jurisdiction, The Reserve serves as the headquarters for the Silver Bullion Group. The facility houses its parent company, Silver Bullion Pte Ltd, a leading precious metals dealer, and sister companies such as The Safe House SG Pte Ltd, a specialist in vaulting services. Together, the Silver Bullion Group provides a fully integrated wealth protection solution, offering both liquidity and collateralised options.

Physical precious metals can be stored GST/VAT-free, fully segregated, audited on demand, verified by on-site testing labs, and covered by comprehensive Lloyd's of London insurance. Similar services are available for other intrinsically valuable assets, including high-value strategic industrial metals, luxury watches, art, fine jewellery, and more.

Our custom-designed facility is compartmentalised into high-security vaulting areas alongside more accessible lounge and event spaces, setting new standards for accessibility and transparency without compromising vault security. Protected 24/7 by Armed Auxiliary Police, state-of-the-art infrastructure, and up to quadruple-redundant access controls, The Reserve delivers peace of mind and intergenerational wealth protection solutions at the highest standards.



A GLISTENING MODERN MONOLITH



Designed by MonoLab Studio, The Reserve spreads over 180,000 square feet and six floors. It is built around a massive central vault that surges 32 meters in height. The central vault can hold 320,000,000 ounces of silver and other high value industrial metals, representing over 30% of global annual silver production, while 15 UL rated Class II gold vaults allow for strategic amounts of gold storage.

Our vaults are equipped with redundant climate controls. Some vaults also feature nitrogen fire control systems, which ensure optimal conditions for safeguarding precious assets such as art and jewellery.

On the fourth and fifth floors, guests will find 12,500 safe deposit boxes, a view into the central vault, along with a watch atelier, the Xcess and a custom watch vault. These floors provide amenities such as a cafe bar, lounges, recording studio, meeting rooms, and services offices catering to members, wealth managers, and clients. The space is versatile and can accommodate private events including auctions, brand activations, seminars and business meetings.

The Onyx Room, located on the top floor, boasts an ideal setting for intimate private events and seated dinners. Spanning 2,500 square feet indoor and complemented by an outdoor garden crafted by This Humid House. The sixth floor also features a deck, a captivating water feature and outdoor barbeque area, a truly transformable space for a variety of event needs.

PRECIOUS METALS



Gold and silver are scarce physical assets which appreciate over time as currencies devalue. Our 5,000-year history has proven gold and silver to be a reliable safe haven and often a result in a windfall for those who buy them before systemic crises occur.

Physical gold and silver are intrinsically valuable because they are not dependent on somebody else's solvency, making them a natural hedge against wars, financial crises, and currency crises.

When owned outright as private property and stored in a safe jurisdiction, free of material ties to foreign jurisdictions, physical gold and silver form the basis for reliable intergenerational wealth protection solutions.

The combination of security, reliability, and authenticity testing makes storing precious metals at The Reserve a particularly compelling option for protecting your wealth. Authenticated bullion stored at The Reserve is guaranteed for buyback. These bullion assets can also be used as collateral for secure borrowing or lending on their peer-to-peer lending platform.

WATCHES

Luxury timepieces are valuable assets often traded in secondary markets. The Reserve now houses a dedicated watch atelier, The Xcess, which authenticates, maintains, and stores high-value watches in its specialized bonded watch vault.

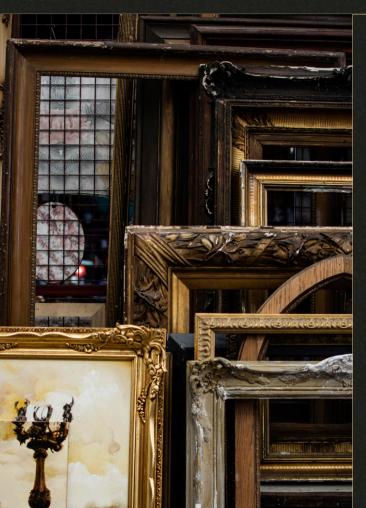
The Xcess is equipped with state-of-the-art tools and offers a range of services, including routine servicing, meticulous polishing, and repairs. It is committed to preserving the elegance and craftsmanship of each timepiece.

Authenticated watches are securely stored, tax-free, within the unique Perpetual vault, which will house over 3,000 winders designed to maintain the condition of these valuable timepieces.

Inside the Perpetual vault, watch owners have the option to collateralize their authenticated timepieces to access low-interest loans or engage in the buying and selling of authenticated watches with peers through a Bid/Ask market.



ART



Art has historically served as a tangible repository of wealth, not only retaining its intrinsic value but also accruing cultural and monetary significance over time, making it a timeless and enduring asset class for preserving wealth across generations.

The Reserve offers an initial small number of dedicated vaults with redundant climate controls and nitrogen fire control systems to store vulnerable objects. Clients can securely store and showcase their valuable art collections in our private rooms or conference halls.

Together with our art logistics partner, The Reserve offers specialized art storage services tailored to the needs of collectors, galleries, and museums. These services include climate-controlled facilities, ensuring optimal preservation conditions such as temperature and humidity control. Our spaces are designed for both private and shared storage, and equipped with secure and organized storage with custom racking and shelving systems for efficient space utilization and easy access.

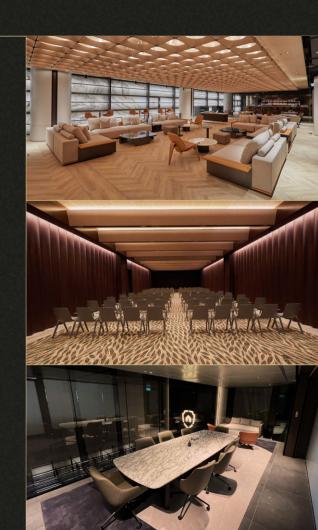
PRIVATE EVENTS

The three upper floors of our facility are meticulously outfitted with premium amenities tailored to cater to a wide spectrum of event requirements. From a fully equipped commercial kitchen, a stylish bar, open lounges to conference and meeting rooms, Level four, five and six provide an ideal setting for events of varying sizes and objectives.

The Chamber, a key highlight of the fourth floor, is a beautifully designed conference room that seats eighty to one hundred guests comfortably. It is equipped with 4K screen with ultra-high-definition resolution, sharper images, more vivid colours, and enhanced clarity, making it perfect for product and brand presentations. Additionally, The Chamber has been granted a zoning approval to facilitate public auctions.

The fourth and fifth floors are connected by a stunning spiral staircase with an aquatic skylight. Combined, these floors can accommodate gatherings of several hundred guests, ensuring ample space for larger events and functions. These floors have direct access to the bar, as well as lounge spaces. The fifth floor is also perfect for hosting large-scale sit down dinners.

The Onyx Room, named after its striking full-wall feature of this stunning material from Portugal, is the main attraction of the sixth floor. It is a refined and adaptable space ideal for both private events and intimate dinners for small groups, and large standing cocktail events. With direct access to the full commercial kitchen, The Onyx Room caters to guests with the most discerning tastes, offering a seamless dining experience with understated elegance. It is also attached to a tranquil outdoor deck and garden, providing a variety of event design possibilities.



SAFE DEPOSIT BOXES



The Reserve also offers a range of Safe Deposit Boxes (SDBs) in various sizes, designed to meet your unique storage needs. Whether you're safeguarding jewellery, collectors' items, important documents, or other valuables, our SDBs provide absolute privacy and full control over your assets.

With flexible insurance options and the ability to grant access to authorized representatives, you can tailor the service to suit your requirements. Our state-of-the-art security features include 24/7 CCTV surveillance, escorted dual-key access, and tamper-evident seals, ensuring your valuables are guarded at all times.

Our SDBs are ideal for clients who value discretion and control for securely storing their most prized possessions.

PRIVATE VAULT LEASING AND MANAGEMENT

The Reserve can lease and operate Underwriters Laboratories Class 2 (UL Class 2) rated modular vaults to select institutional clients. This vault rating, recognized for its burglary resistance and preferred by insurers, helps reduce insurance premiums for gold storage. UL Class 2 vaults, designed to withstand breaching attacks and can hold over 20 metric tons of gold or assets valued over 1 billion USD.

Leasing a vault includes a dedicated packing room, serving as a secure buffer zone for packing, unpacking, and processing goods. Clients can choose a Full Segregated Lease, Full Dual Access Lease, or lease a <u>Safe within a Vault</u>.

With a 5-layer vault access protocol, armed Singapore auxiliary police, robust liability coverage from Lloyd's of London, and the stability of Singapore, these vaults offer one of the most secure storage solutions for large gold holdings.



INSURANCE AND SECURITY



The Reserve uses multiple independent access control systems, operated by different teams with redundant command centres, to ensure mandatory cross-checks and redundancies. These systems enable high security for sensitive areas while allowing for smoother security procedures for event and office spaces.

The facility and its perimeters are equipped with nearly 500 CCTV cameras. These are complemented by a range of active and passive sensors and redundant sensor monitoring by both onsite and offsite teams. Additionally, Singapore Armed Auxiliary Police officers are on site 24/7 and the immediate airspace is restricted by Civil Aviation Authority of Singapore (CAAS).

The first three floors, beyond the lobby, are limited-access areas and restricted to most visitors. The fourth and fifth floors are accessible with minimal security intrusiveness, making them suitable for hosting events and business meetings. The sixth floor, which features a rooftop space, is reserved for special events and members of The Reserve.

The powerful combination of wealth reserves, societal stability, geopolitical neutrality, and strong defence makes Singapore an ideal jurisdiction for intergenerational wealth protection during crises. In addition, with redundant access protocols, state-of-the-art infrastructure, armed Singapore Auxiliary Police, and comprehensive liability insurance underwritten by Lloyd's of London, The Reserve represents one of the highest security storage solutions for large holdings of precious metals and other high-value assets.

SUSTAINABILITY



In a strategic commitment to sustainable energy and lower operating costs, The Reserve has significantly reduced its electricity requirements and environmental footprint. Among these initiatives is the construction of a new 2,000 kVA low tension sub-station, effectively halving the facility's prior capacity demands on the electrical grid. This significant capital investment not only reduces operational costs but also alleviates demand on public power grid.

Operating within Singapore's tropical climate, The Reserve has further bolstered its commitment to sustainability by incorporating solar panels on its rooftop. This significantly contributes to the facility's

energy needs and feeds excess electricity back into the power grid.

Furthermore, The Reserve's architectural design serves both functional and aesthetic purposes. The facade, crafted from onyx and aluminium, provides insulation, minimizing the need for extensive cooling. Highefficiency LED lights embedded behind glass panels emit a natural golden glow at night, consuming a mere 56 kW of power, showcasing the facility's dedication to sustainability and energy efficiency.



